



#### OPENING PROCEDURES | POLL PAD SETUP



# O PLUG PRINTER INTO OUTLET

Plug your printer into a wall outlet.

NOTE: Make sure your check-in table is close to the wall outlet or you have an extension cord available.



#### **5 TURN PRINTER ON**

The ON/OFF switch is located on the left side of the printer. If you do not see a green power light on the front panel, check the power cord connections and make sure the outlet has power.



#### OWER ON POLL PAD

Press the power button on the top left edge of the unit until you see the Apple icon, then release. The iPad will power on, and the Poll Pad application with launch automatically.

NOTE: Poll Pad will power on if connected to AC power

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# HOME SCREEN CHECKLIST

- Name of Jurisdiction
- Election Name and Date
- Polling Place Location is Correct (Most Important)
- Check-in Count = 0
- Battery Life is Close to Full (90% or greater)



## ONFIRM CONNECTION

Look for blue light on the back of the printer to confirm the wireless printing connection is successful.



## ONNECT & TEST PRINT

A green printer icon on the Poll Pad means you are connected to the printer.

Press the green printer icon and select 'Print Test Receipt' and a sample receipt will print. You are now ready to sign in and process voters.

#### OPENING PROCEDURES | POLL PAD ICONS



# **PRINTER ICONS & COLORS**



Poll Pad is paired with the printer. A receipt will print out for checked-in voters and those who are in the wrong precinct.



Poll Pad recognizes the printer and is currently in the process of pairing with the device.



Poll Pad is not paired with the printer. Select the printer icon, followed by Pair and Connect.







Poll Pad is currently connected and synchronizing with the central election database.

Poll Pad is in the process of connecting to the central election database.

Poll Pad is currently disconnected and not synchronizing with the central election database.





#### PROCESSING VOTERS | SEARCH BY SCAN BARCODE



# **O VERIFY VOTER'S INFO**

Ask the voter to provide an acceptable form of ID. After verifying the voter's ID is valid, start the check-in process by touching **Scan Barcode**.



#### **2 SCAN VOTER'S ID**

Place his or her photo ID (with the barcode facing the camera) onto the ID Tray.

**NOTE:** If the camera is unable to scan the voter's photo ID or if the ID is not placed onto the holder within five seconds, the Poll Pad will display "Barcode Scan Failed." If this occurs, find the voter using the manual search method.



# **OVOTER CONFIRMATION**

Once the barcode is recognized, the screen displays the voter's information. If all information is correct, press **ACCEPT**.

#### PROCESSING VOTERS | SEARCH BY SCAN BARCODE



# O PRIMARY ELECTIONS

During a primary election, there will be a Party Selection screen. Ask the voter to choose a party. Press **ACCEPT** to continue.



# OTER SIGNATURE

Rotate screen to capture voter's signature. Once complete, rotate back and press **DONE SIGNING**.



# OPOLL WORKER CONFIRMATION

Poll worker confirmation page will appear. Poll worker to verify and confirm all information is correct. If correct, initial in provided field and press **SUBMIT**.

#### PROCESSING VOTERS | SEARCH BY SCAN BARCODE



# **PROCESSED VOTER**

Good Job! You successfully processed the voter. Follow polling place protocol to direct voter to next polling station.

#### PROCESSING VOTERS | SEARCH BY MANUAL ENTRY



# WHY SEARCH BY NAME?

Since not every voter has a form of identification that can be scanned, you may have to locate the voter using his or her first and last name.



#### 2 ENTER VOTER'S NAME

Use the on-screen keyboard to enter the first three (3) letters of the voters last and first name, then press **SEARCH**.



#### SELECT VOTER'S RECORD

Records matching the search criteria display on screen. Locate the voter's record and verify it does not contain any exceptions, then select the voter by touching his or her record.

**NOTE:** Search results show both in-precinct and out of precinct voters. Out of precinct voters display in gray with an indicator that reads "Wrong Precinct."

#### PROCESSING VOTERS | SEARCH BY MANUAL ENTRY



# **O VOTER CONFIRMATION**

Screen displays voter's information. Verify information, if all is correct press **ACCEPT**.



#### PRIMARY ELECTIONS

During a primary election, there will be a Party Selection screen. Ask the voter to choose a party. Press **ACCEPT** to continue.



# OVOTER SIGNATURE

Rotate screen to capture voter signature. Once complete, rotate back and press **DONE SIGNING**.

#### PROCESSING VOTERS | SEARCH BY MANUAL ENTRY

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# **O POLL WORKER CONFIRMATION**

Poll worker confirmation screen will appear. Poll worker to verify and confirm all information is correct. If correct, initial in provided field, then press **SUBMIT**.



#### PROCESSED VOTER

Good Job! You successfully processed the voter. Follow polling place protocol to direct voter to next polling station.

#### PROCESSING VOTERS | SUSPENSE VOTER



# **1 LOOK UP VOTER**

Lookup the voter's record using either Scan Barcode or Manual Entry instructions. You'll notice their record contains a status that reads "Suspense." Press voter record.

Suspense



# **2 FOLLOW PROMPT**

A prompt will appear reading, **"Address Confirmation".** Follow polling place protocol for form completion. Once form is complete, and voter provides proper identification, press **Cast Regular Ballot**.



# OVALUATION OF CONFIRMATION

Screen displays voter's information. Press **ACCEPT**.

#### PROCESSING VOTERS | SUSPENSE VOTER



# **O PRIMARY ELECTIONS**

During a primary election, there will be a Party Selection screen. Ask the voter to choose a party. Press **ACCEPT** to continue.



#### OTER SIGNATURE

Rotate screen to capture voter signature. Once complete, rotate back and press **DONE SIGNING**.



# **O POLL WORKER CONFIRMATION**

Poll worker confirmation page will appear. Poll worker to initial in provided field then press **SUBMIT**.

#### PROCESSING VOTERS | SUSPENSE VOTER



# **PROCESSED VOTER**

Good Job! You successfully processed the voter. Follow polling place protocol to direct voter to next polling station.

#### PROCESSING VOTERS | SIMILAR NAME VOTER



# **O LOOK UP VOTER**

Lookup the voter's record using either Scan Barcode or Manual Entry instructions.

If the voter's recorded name and the name on the ID are not the same, but are substantially similar, press "**Similar Name Affidavit**."



#### O AFFIDAVIT FOR SIMILAR NAME

Voter to read and confirm Affidavit for Similar Name. Voter must sign by the X, then press **CONTINUE**.

**NOTE:** If the voter would like to update their voter registration record to match the name on their ID, the voter should fill out a Voter's Similar Name Correction Form, Statement of Residence, or Voter Registration Application



# ORRECT VOTER

**Similar Name Affidavit** will now be highlighted. Press **ACCEPT** to continue voter checkin.

#### PROCESSING VOTERS | PROVISIONAL VOTER - NO ID



# **O LOOK UP VOTER**

Lookup the voter's record using either the Search by Scan Barcode or Manual Entry instructions.

Poll worker to confirm all information on the screen. If voter fails to meet requirements to be processed he/she can vote provisionally, select **Process Provisionally**.



#### 2 PROCESS PROVISIONALLY

Some voters may be in the system, but need to vote provisional due to NO ID. You will press the Provisional Button.



#### OLL WORKER CONFIRMATION

A new screen will appear. Poll worker to confirm all information on the screen. If the voter record is correct, press **ACCEPT** to continue voter check-in.

#### PROCESSING VOTERS | ABSENTEE SENT



# **O LOOK UP VOTER**

Lookup the voter's record using either Scan Barcode or Manual Entry instructions. Voter record will be highlighted red, with a voter status of **Absentee Sent**. Select voter record to proceed.



# 2 ABSENTEE BALLOT MAILED

A pop-up with options will appear. If criteria is met, select **Cast Regular Ballot**.

If criteria is not met, select **Cast Provisional Ballot**.



#### Sollow PROMPT

After surrendering Absentee Ballot and providing a Request to Cancel ABBM Form, press **Yes**.

If there is no ballot to surrender, or a Request to Cancel ABBM Form is not provided, press **No**.

#### PROCESSING VOTERS | ABSENTEE RECEIVED



# **O LOOK UP VOTER**

Lookup the voter's record using either Scan Barcode or Manual Entry instructions. Voter record will be highlighted red, with a voter status of **Absentee Received**. Select voter record to proceed.



## ORRECT VOTER

A pop-up will appear. Follow written instructions. If the voter chooses to cast a ballot, then select **Cast Provisional Ballot**.



# **O PROVISIONAL VOTER**

Proceed to process voter as Provisional Voter.

#### PROCESSING VOTERS | VOTER REQUIRES ASSISTANCE

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# **O VOTER ASSISTANCE**

If a voter requires assistance, an Assistance Required box is found on the Poll Worker Confirmation page. Poll worker checks Assistance Required box.





# **2 ASSISTANT SIGNATURE**

A pop-up will instruct the assistant to sign in the box below. Once signed poll worker presses **CONTINUE**. Poll worker then verifies voter's information and ballot style. If all is correct, press **SUBMIT**.

**NOTE:** The signature pop-up is an optional feature.



#### OPROCESSED VOTER

Good Job! You successfully processed the voter. Follow polling place protocol to direct voter to next polling station.

#### PROCESSING VOTERS | ADVANCED SEARCH



# **1 VOTER NOT FOUND**

If Scan Barcode and Manual Entry have been used to find a voter, and he or she is still not found, a pop-up will appear reading, **No Records Found**. Press **OK** to go back to Voter Lookup.



# **2 ADVANCED SEARCH**

Once back on the Voter Lookup Screen, press the circle nect to **ADVANCED**.

**NOTE:** Clear Name Fields by Pressing X in First and Last Name Boxes Before Searching



#### **3 SEARCH BY:**

Lookup voter by using **DATE OF BIRTH (DOB)**, **ADDRESS, LICENSE NUMBER, VOTER ID**, etc., press **DONE** then **SEARCH**. If voter is found using Advanced Search, follow same protocol as scan barcode/manual entry to process voter.

#### PROCESSING VOTERS | VOTER NOT ON LIST



# **O LOOK UP VOTER**

Lookup the voter's record using either the Search by Scan Barcode, Manual Entry or Advanced Search instructions.



# O NO RECORD FOUND

If voter is not found, perform alternative searches using different fields, fewer letters in the name or alternate first name spellings (Bob vs Robert for example).



# OPROVISIONAL VOTER

If voter is still not found, ask if the voter registered to vote in Gregg County by the deadline.

If yes or if they registered with the DPS, have the voter vote provisionally. You can call our office to confirm registration.



#### CLOSING PROCEDURES | POLL PAD SHUT DOWN



#### **DO NOT SELECT ANY OTHER MENU CHOICES.**







#### You are now CLOSED

On the last day of Early Voting and on Election Day night, leave everything where it is and we will pack up the next day.

# HELP DESK

# Trouble shooting

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#### HELP DESK



## **CHARGING POLL PAD**

- Plug USB end of power cable into power cube
- Plug power cube into an AC wall outlet
- Plug power cable into Lightning Connector on Poll Pad
- Wait about five minutes for the Poll Pad to charge
- **6** Once there is sufficient power, Poll Pad will auto power on
- **6** Resume normal operations

**NOTE:** To confirm your unit is charging, verify battery icon is green and lightning bolt is displayed.



# **OPENING POLL PAD**

If application does not automatically launch when powered on, touch the Poll Pad App at the bottom of the Home Screen
Verify the Texas homepage displays on screen



# **iOS SOFTWARE UPDATE**

**DO NOT** perform a software update on the Poll Pad. In the unlikely event that an iOS update prompt displays on the device, perform the following steps:

- Touch Later from the list of on screen options
- Press the Home button and verify Poll Pad app remains open

#### HELP DESK



# POLL PAD SCREEN IS UNRESPONSIVE

• Unplug unit from power source (electrical outlet, battery, etc.)

If the Poll Pad screen is unresponsive, perform the following steps:

Hold down the Sleep/Wake and Home buttons simultaneously

- Release both buttons once the Apple logo displays on screen
- After application launches, return to previous activity.



Connected
Not Connected

# **NOT PRINTING / STOPS PRINTING**

- Make sure the printer is turned 'ON.'
- Confirm the printer is plugged into outlet and cords are securely connected.
- Check paper is installed correctly.
- Oconfirm connection with Poll Pad (green icon).



# **CHANGING PAPER**

- Open printer
- Reload paper with the paper flap toward you,
- feeding from the bottom/underneath roll.
- Olose and Print Test Receipt



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